

**September 5, 2023**

The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051

**Subject:** Intimation of Annual General Meeting of NIIF Infrastructure Finance Limited ("NIIF IFL" or "the Company"), pursuant to regulation 50(2) of the SEBI (Listing Obligations Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to the regulation 50(2)(a) of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Regulations"), we wish to inform you that the Annual General Meeting of the Company is scheduled to be held on Wednesday, September 27, 2023, to inter alia receive, consider and adopt the Annual Audited Financial Statements of the Company for the financial year ended March 31, 2023 and the Report of the Board of Directors along with annexures and Auditors Report thereon.

Further, as per the SEBI Regulations, this intimation of the Annual General Meeting would be available on the website of the Company i.e., <https://www.niiffl.in>.

Request you to take the above on record and oblige.

Thanking You,  
**FOR NIIF Infrastructure Finance Limited**

**Ankit Sheth**  
**Company Secretary and Compliance Officer**  
**Membership No.: A27521**